

Arnold Schwartz
CPA, MBA, POST-MBA PROFESSIONAL CERTIFICATE IN TAXATION



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◆ QUALIFICATIONS

Has successfully practiced public accounting as sole practitioner in Portland area for the past thirteen years and has worked as a certified public accountant in public accounting firms for the previous eleven years while living in NYC. Possesses a wide range of skills including strong technical knowledge of accounting, federal, state and local taxes; computer skills include broad knowledge and use of software and proficiency doing Internet research; is effective technical writer; is highly organized, efficient and responsive in solving business problems - has high degree of business savvy.

Has been effective in litigation support projects, including patent infringement and probate matters; has acted as legal guardian and conservator, fiduciary, and business consultant to hundreds of diverse businesses and individuals during his career.

Is energetic, has strong work ethic, is creative and is highly professional and effective.

◆ WORK HISTORY

1989-Current

Sole Practitioner / owner of CPA firm, Portland. Diverse general practice specializing in taxation and business consulting. Deals mostly with small closely-held professional service businesses, construction and wholesale businesses and high net worth individuals. Involved in litigation support, tax & legal research, special projects, tax compliance, projections and planning.

1978-1989

Work in mostly mid-sized CPA firms in NYC ranged from staff junior accountant thru tax manager / reviewer. Heavy research and preparation / review of complex multi-state corporation, partnership and high net worth individuals tax returns. Involved in audits of manufacturers and financial institutions, tax planning and projections for trusts and estates, business entities, real estate enterprises.

◆ EDUCATION

Post-Masters Professional Certificate in Taxation, Bernard M. Baruch Graduate School, NYC, February 1987.

Masters in Business Administration - Finance - Investment, Bernard M. Baruch Graduate School, NYC, February 1975.

Bachelor of Arts - English - Writing, City College of New York, May 1970.

◆ SPECIAL INTERESTS

Hiking, swimming, camping, reading, logic puzzles, writing, weight training.